

**LEWISVILLE INDEPENDENT SCHOOL DISTRICT**  
**DEBT TRANSPARENCY REPORT**  
**AS OF AUGUST 31, 2017**

Lewisville Independent School District  
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**LEWISVILLE INDEPENDENT SCHOOL DISTRICT**  
APPROVED BOND AUTHORIZATIONS BY VOTERS  
AS OF AUGUST 31, 2017

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (346,057)	Purpose for which Debt Obligation was Authorized	Repayment Source
2017	\$ 193,950,000	\$ 543,600,000	\$ 737,550,000	\$ 2,131.30	Construct, renovate, and equip school facilities	Debt Service Fund
2008	697,667,250	2,750	697,670,000	2,016	Construct, renovate, and equip school facilities	Debt Service Fund
2005	169,145,000	-	169,145,000	488.78	Construct, renovate, and equip school facilities	Debt Service Fund
2005	30,360,000	-	30,360,000	87.73	Fine Arts and Athletic additions to existing high schools and middle schools	Debt Service Fund
2001	274,573,167	1,833	274,575,000	793.44	Construct, renovate, and equip school facilities	Debt Service Fund
2001	32,125,000	-	32,125,000	92.83	Expansions, renovations, and additions to existing student competition facilities	Debt Service Fund
1998	159,994,067	5,933	160,000,000	462.35	Construct, renovate, and equip school facilities	Debt Service Fund
<b>Total</b>	<b>\$ 1,557,814,484</b>		<b>\$ 2,101,425,000</b>			

**Other Information Per Government Code Section 140.008(b)(3):**

**Repayment Source:**

**(a) Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

**(b) General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

**Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:**

	Permanent School Fund Rating	Underlying Credit Rating
Standard & Poor's Rating Services:	AAA	AA+
Fitch Ratings:	AAA	AA+

**Per Capita Information:**

Per Capita	346,057
Year	2017
Source	Lewisville ISD CAFR p.105

**LEWISVILLE INDEPENDENT SCHOOL DISTRICT**  
**COMBINED PRINCIPAL AND INTEREST REQUIREMENT**  
**AS OF AUGUST 31, 2017**

<b>Fiscal Year Ending</b>	<b>Principal Value At Maturity</b>	<b>Interest Through Maturity*</b>	<b>Total Requirements Through Maturity</b>	<b>Outstanding Debt Per Capita (346,057)</b>
2018	72,355,515	56,810,109	129,165,624	373.25
2019	75,045,665	54,123,295	129,168,960	373.26
2020	77,913,440	51,254,279	129,167,719	373.26
2021	80,950,234	48,223,386	129,173,620	373.27
2022	64,132,363	65,044,958	129,177,321	373.28
2023	91,275,000	34,837,616	126,112,616	364.43
2024	95,515,000	30,596,206	126,111,206	364.42
2025	99,945,000	26,161,743	126,106,743	364.41
2026	104,650,000	21,457,268	126,107,268	364.41
2027	141,735,000	16,527,850	158,262,850	457.33
2028	118,425,000	12,194,754	130,619,754	377.45
2029	58,320,000	6,797,425	65,117,425	188.17
2030	55,560,000	4,611,225	60,171,225	173.88
2031	10,175,000	2,445,725	12,620,725	36.47
2032	10,480,000	2,140,475	12,620,475	36.47
2033	10,795,000	1,826,075	12,621,075	36.47
2034	11,120,000	1,502,225	12,622,225	36.47
2035	11,465,000	1,154,725	12,619,725	36.47
2036	11,840,000	782,113	12,622,113	36.47
2037	12,225,000	397,313	12,622,313	36.47
<b>Totals</b>	<b>\$ 1,213,922,217</b>	<b>\$ 438,888,765</b>	<b>\$ 1,652,810,982</b>	<b>\$ 4,776.12</b>

\* Interest requirements exclude expected interest subsidy on Series 2010 Build America Bonds of \$5,387,881 and interest earned to date on escrow account for Series 2010 Qualified School Construction Bonds of \$239,218.

**LEWISVILLE INDEPENDENT SCHOOL DISTRICT**

BOND STATUS BY SERIES

AS OF AUGUST 31, 2017

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Series 1999	\$ 29,998,766	\$ 29,998,766	\$ -
Series 2000	49,997,426	49,997,426	-
Series 2001	79,997,875	79,997,875	-
Series 2002	74,999,239	74,999,239	-
Series 2003	68,169,929	68,169,929	-
Series 2004	66,585,000	66,585,000	-
Series 2005	45,994,000	45,994,000	-
Series 2006	57,710,000	57,710,000	-
Series 2007	105,000,000	105,000,000	-
Series 2008	87,745,000	87,745,000	-
Series 2009	170,000,000	170,000,000	-
Series 2010 QSCB	29,900,000	29,900,000	-
Series 2010A	38,205,525	38,205,525	-
Series 2010 BAB	25,055,000	25,055,000	-
Series 2011	48,694,978	48,694,978	-
Series 2012	30,000,000	30,000,000	-
Series 2012A	68,040,000	68,040,000	-
Series 2012C	34,538,840	34,538,840	-
Series 2013D	80,092,906	77,783,378	-
Series 2013E	70,000,000	63,702,772	-
Series 2014A	103,140,000	73,281,566	29,858,434
Series 2017	202,525,000 *	(133,340) **	202,658,340
<b>Totals</b>	<u><u>\$ 1,566,389,484</u></u>	<u><u>\$ 1,325,265,954</u></u>	<u><u>\$ 232,516,774</u></u>

\* Series 2017 proceeds include premium in the amount of \$8,575,000

\*\* Interest earned on Series 2017 proceeds

**LEWISVILLE INDEPENDENT SCHOOL DISTRICT**  
GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2017

<b>Series</b>	<b>Amounts Original Issue</b>	<b>Maturity Date</b>	<b>Beginning Balance</b>	<b>Additions</b>	<b>Reductions</b>	<b>Ending Balance</b>	<b>Outstanding Debt Per Capita 346,057</b>
Series 1996 Refunding Bonds	\$ 49,353,358	8/15/2021	\$ 9,295,344	\$ -	\$ 2,120,491	\$ 7,174,853	\$ 20.73
Series 2003 School Building/Refunding Bonds	59,998,544	8/15/2022	351,625	-	-	351,625	1.02
Series 2007 Refunding Bonds	86,311,911	8/15/2027	78,697,893	-	78,697,893	-	-
Series 2008 School Building Bonds	87,745,000	8/15/2017	2,260,000	-	2,260,000	-	-
Series 2009 School Building Bonds	167,045,000	8/15/2018	10,870,000	-	5,320,000	5,550,000	16.04
Series 2009 School Building/Refunding Bonds	5,350,000	8/15/2021	690,000	-	125,000	565,000	1.63
Series 2010 QSCB Bonds	29,900,000	6/15/2026	29,900,000	-	-	29,900,000	86.40
Series 2010A School Building Bonds	36,760,000	8/15/2018	4,650,000	-	2,340,000	2,310,000	6.68
Series 2010B BAB Bonds	25,055,000	8/15/2028	25,055,000	-	-	25,055,000	72.40
Series 2010 Refunding Bonds	28,440,000	8/15/2027	19,660,000	-	290,000	19,370,000	55.97
Series 2011 School Building Bonds	48,685,000	8/15/2019	5,945,000	-	1,920,000	4,025,000	11.63
Series 2011 Refunding Bonds	33,659,938	8/15/2027	15,705,000	-	1,685,000	14,020,000	40.51
Series 2012 School Building Bonds	28,620,000	8/15/2028	23,880,000	-	1,265,000	22,615,000	65.35
Series 2012A School Building/Refunding Bonds	100,105,000	8/15/2028	85,430,000	-	6,785,000	78,645,000	227.26
Series 2012B Refunding Bonds	22,465,000	8/15/2025	11,265,000	-	-	11,265,000	32.55
Series 2012C School Building Bonds	33,715,000	8/15/2029	30,425,000	-	1,155,000	29,270,000	84.58
Series 2013A Refunding Bonds	39,635,000	8/15/2023	39,635,000	-	6,400,000	33,235,000	96.04
Series 2013B Refunding Bonds	22,865,000	8/15/2027	22,865,000	-	-	22,865,000	66.07
Series 2013C Refunding Bonds	5,560,000	8/15/2023	5,030,000	-	795,000	4,235,000	12.24
Series 2013D School Building Bonds	78,560,000	8/15/2029	64,405,000	-	3,230,000	61,175,000	176.78
Series 2013E School Building Bonds	67,435,000	8/15/2030	62,120,000	-	1,530,000	60,590,000	175.09
Series 2014A School Building Bonds	96,330,000	8/15/2030	91,090,000	-	4,525,000	86,565,000	250.15
Series 2014B Refunding Bonds	54,338,570	8/15/2025	54,338,570	-	-	54,338,570	157.02
Series 2015 Refunding Bonds	64,232,167	8/15/2027	63,717,167	-	-	63,717,167	184.12
Series 20116A Refunding Bonds	250,350,000	8/15/2028	246,330,000	-	13,290,000	233,040,000	673.42
Series 2016B Refunding Bonds	84,215,000	8/15/2028	83,030,000	-	765,000	82,265,000	237.72
Series 2017 Refunding Bonds	68,850,000	8/15/2027	-	68,850,000	1,020,000	67,830,000	196.01
Series 2017 School Building Bonds	193,950,000	8/15/2037	-	193,950,000	-	193,950,000	560.46
			-	-	-	-	-
<b>Totals</b>	<b>\$ 1,869,529,488</b>		<b>\$ 1,086,640,599</b>	<b>\$ 262,800,000</b>	<b>\$ 135,518,384</b>	<b>\$ 1,213,922,215</b>	<b>\$ 3,507.87</b>